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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6169)

VOLUNTARY ANNOUNCEMENT

References are made to (i) the prospectus of China YuHua Education Corporation Limited (the “**Company**”, and together with its subsidiaries and the consolidated affiliated entities from time to time, the “**Group**”) dated 16 February 2017 (the “**Prospectus**”); and (ii) the interim report of the Group for the six months ended 28 February 2018 (the “**Interim Report**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Prospectus and the Interim Report.

The Board wishes to provide, for the purpose of the Prospectus and the Interim Report, the following additional information for the six months ended 28 February 2018 in relation to the private school operating licences of certain schools of the Group.

As disclosed in the section headed “Business” of the Prospectus, the private school operating licence of Zhengzhou Technology and Business University has expired in May 2016. As at the date of the Interim Report, the licence was renewed. The new licence will expire in 2019.

As disclosed in the section headed “Business” of the Prospectus, the private school operating licences of Xuchang Weidu District YuHua Elite Bilingual Kindergarten has expired in March 2018 and that of Jiyuan YuHua Elite Bilingual Kindergarten will expire in July 2018. As at the date of the this announcement:

- (a) the private school operating licence of Xuchang Weidu District Yuhua Elite Bilingual kindergarten has been renewed. The new licence will expire on 30 April 2020; and
- (b) the private school operating licence of Jiyuan YuHua Elite Bilingual Kindergarten is currently in the process of renewal. The new licence is expected to be available in late July 2018.

The Board confirms that the above additional information does not affect other information contained in the Prospectus and the Interim Report, and the contents of the Prospectus and the Interim Report remain correct and unchanged.

By order of the Board
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 7 June 2018

As at the date of this announcement, the Board comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive directors; and Mr. Chen Lei, Mr. Xia Zuoquan and Mr. Zhang Zhixue as independent non-executive directors.